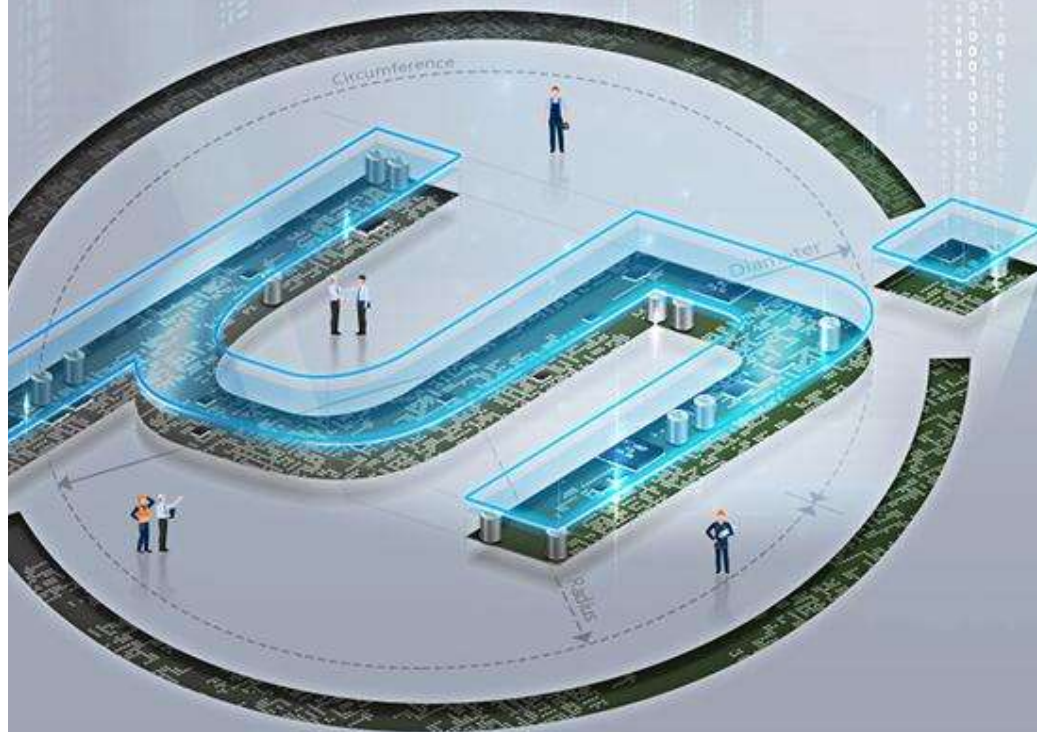


uPI Semiconductor Corp.

2022 First Quarter Earnings Conference



Daniel Huang **CEO**
Benny Chiu **CFO**

Disclaimer

- The forward-looking information mentioned in this presentation, including operating outlook, financial condition and business forecast, is based on information obtained by the Company from internal and external data.
- The company's actual future financial position and operating results may differ from these express or implied forecast information. The reasons may come from various factors, including but not limited to market risks, supply chain, market demand.
- This report released the Company's vision is towards the future up to now. If there is any change to these views in the future, the Company is not liable for timely updating the information or sending reminder.

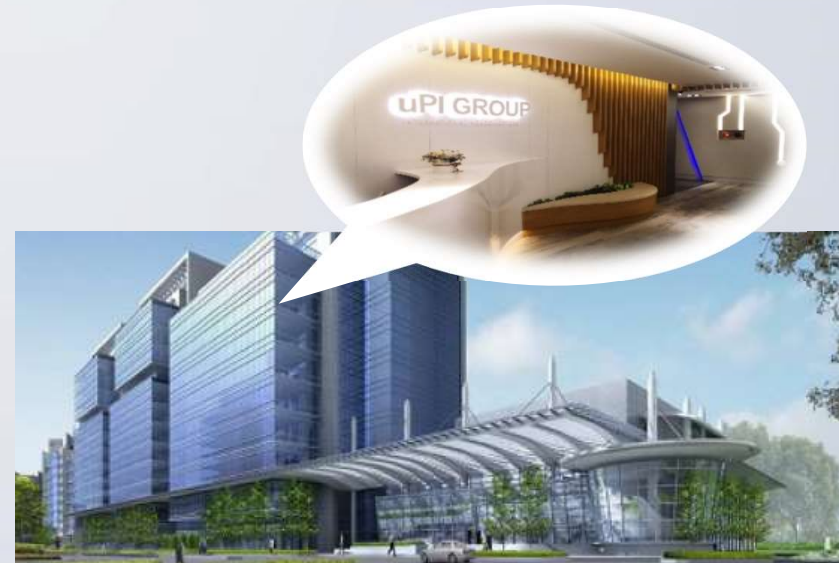
Agenda

- | | |
|---------------------------|-------------------|
| 1. Introduction of uPI | Benny Chiu, CFO |
| 2. 1Q22 Financial results | Benny Chiu, CFO |
| 3. Operating outlook | Daniel Huang, CEO |
| 4. Q & A | ALL |

Introduction of uPI

General Information

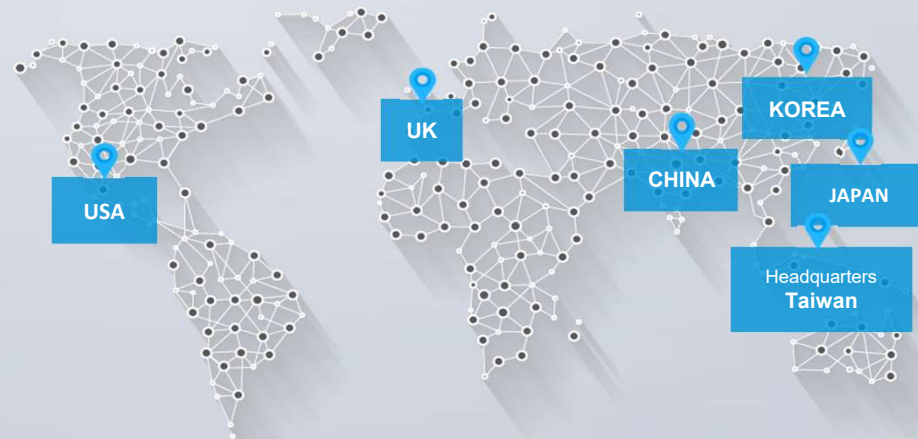
- Founded in 2005
- Capital: ~ NT\$783M
- HQ: Hsinchu, Taiwan
- IC Design House with both Power Management IC and MOSFET
- Shareholder : ASUS, TriKnight Capital, TXC



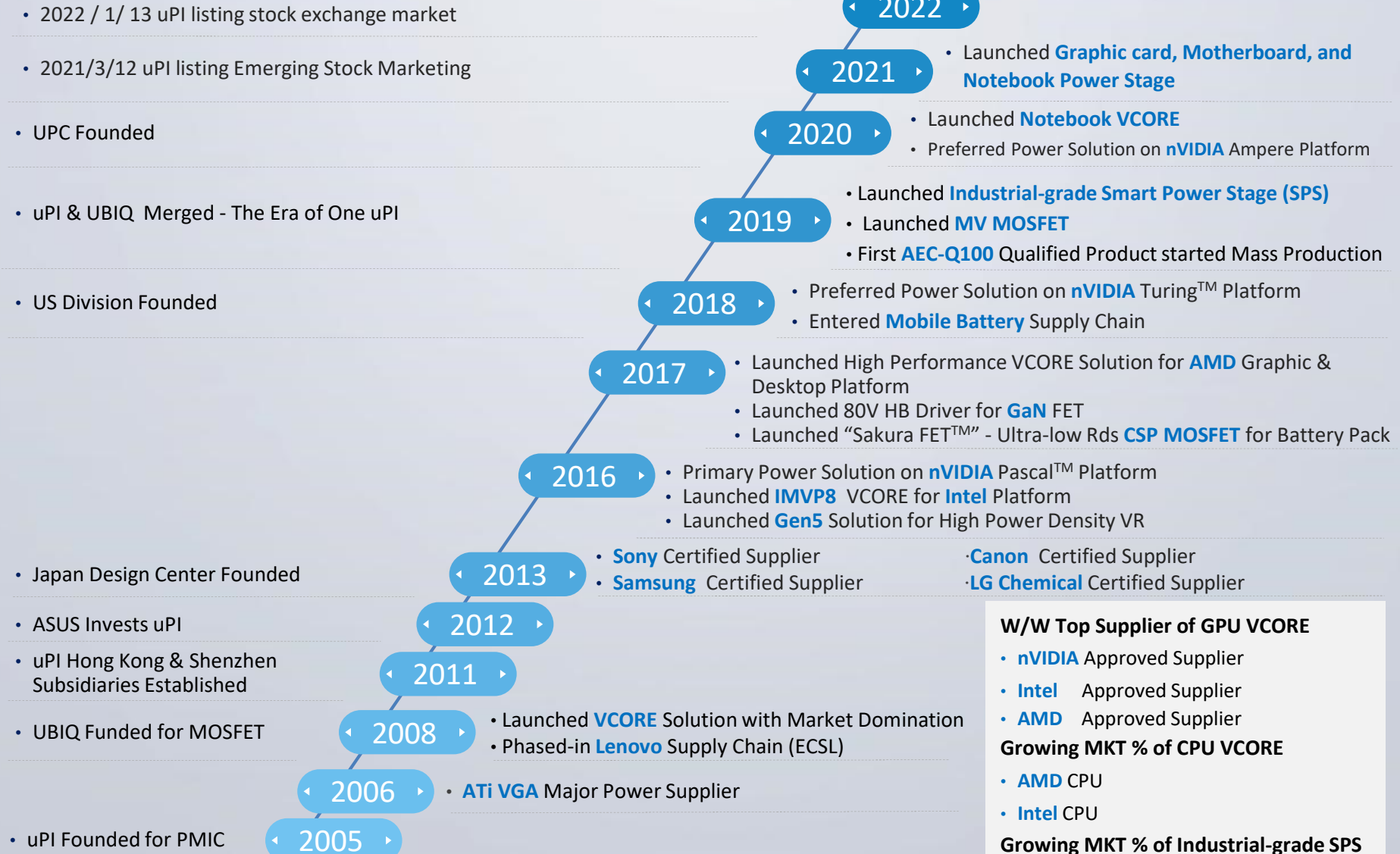
Employees

- Taiwan
- China
- Japan
- USA
- UK
- Korea

~ 320+ employees worldwide



Milestone



Target application



Industry trend and market position

The killer applications need huge computing power to support the better performance and the new application market requirement drive next generation processors go to more and more advanced technology. The power solutions :

1. Need strongly the higher power density , higher efficiency and high integration PMIC and MOSFET.
 2. PMIC and MOSFET are the key component .
- ✓ uPI have both **PMIC** and **MOSFET** technology and products which can provide high integration, high efficiency, and high density power solutions with **economic of scale**. The reliability and quality are the most important tasks for the power companies. uPI own a lots of PMIC and MOSFET **product certifications from international well-known branding companies and our partners**.
 - ✓ uPI have **Analog** and **Digital** IC design technology, IP and design team to fulfill future product trend A+D.

1 uPI is the only local supplier in Asia that penetrates into the smart power stage (SPS) market.

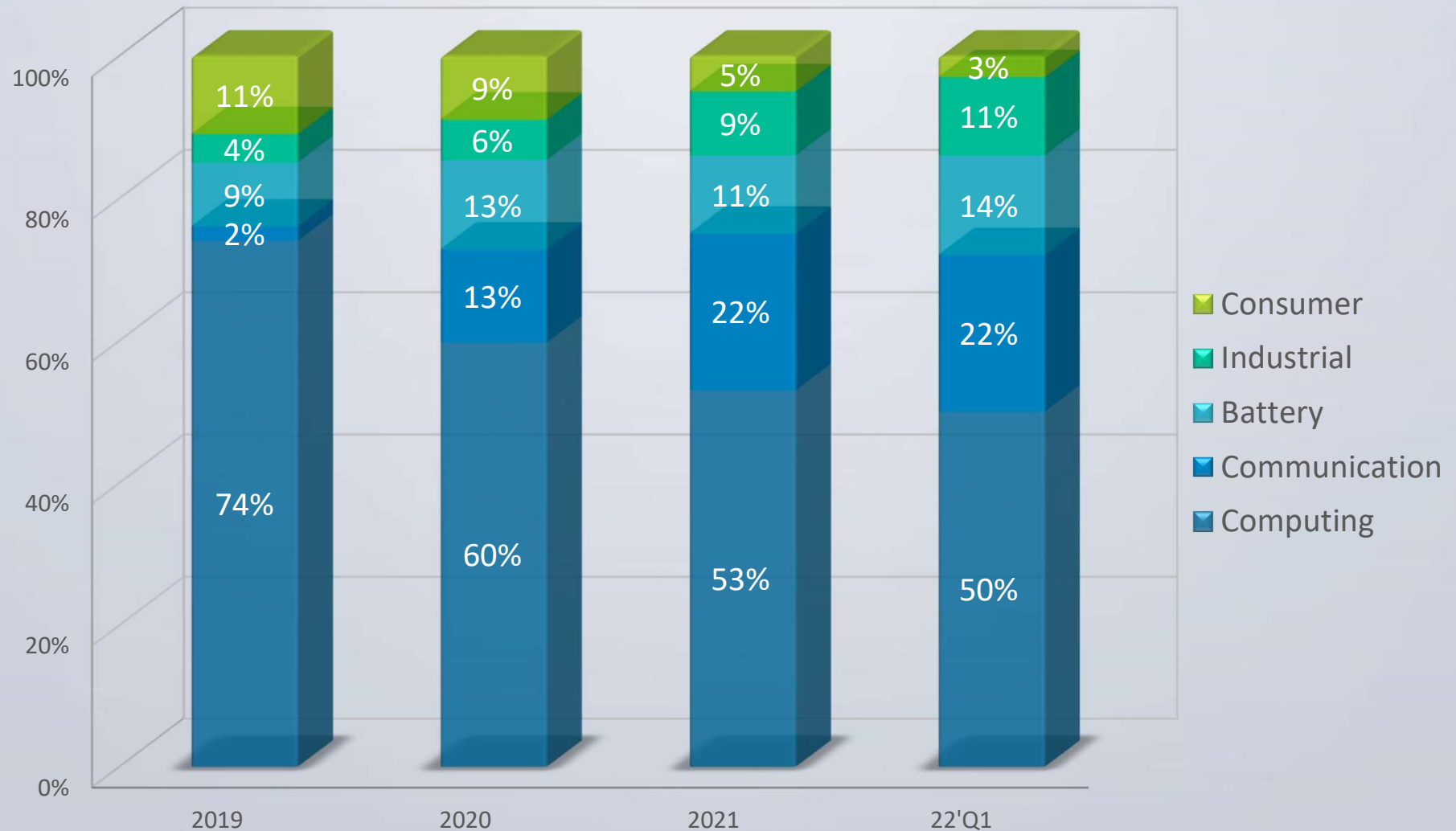
2 uPI is one of the only two local fabless companies in Asia that has the ability to provide Vcore.

3 uPI have successful entered communication, battery, and industrial platform.

Statement of comprehensive income

Unit:NT\$M	1Q22	4Q21	1Q21	QoQ	YoY
Revenue	1,708	1,671	1,169	2%	46%
Gross Profit	763	707	446	8%	71%
Gross Margin (%)	44.7%	42.3%	38.1%	2.3 pts	6.5 pts
Operating Income	448	398	190	12%	136%
Operating Margin (%)	26.2%	23.8%	16.2%	2.4 pts	10 pts
Non-operating Items	68	3	47	2507%	45%
Net Income Before Tax	516	401	236	29%	118%
Net Income	401	307	171	30%	135%
Net Profit Margin (%)	23.5%	18.4%	14.6%	5.1 pts	8.9 pts
EPS	5.2	4.4	2.4	19%	114%
<i>Weighted average number of ordinary shares outstanding (K)</i>	<i>77,289</i>	<i>70,686</i>	<i>70,643</i>		

Percentage of revenue by application



Q & A

uPI : Your Power IC



Thank You!