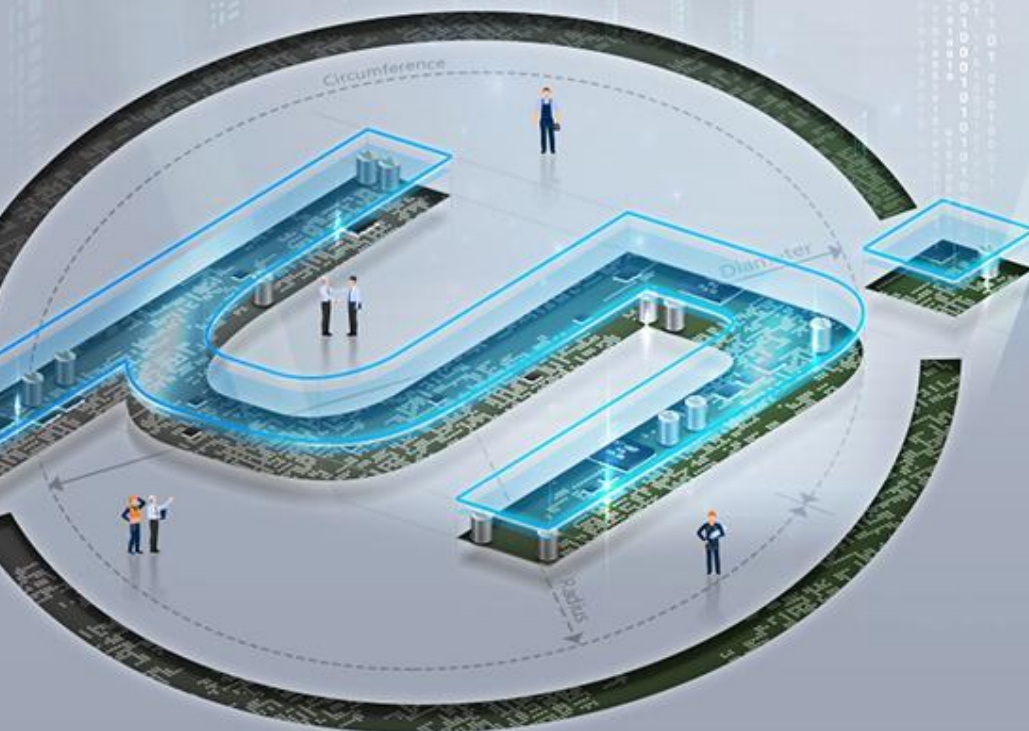


# uPI Semiconductor Corp.

## 2025 Third Quarter Earnings Conference



**Daniel Huang**    **CEO**  
**Benny Chiu**     **CFO**

# Disclaimer

- The forward-looking information mentioned in this presentation, including operating outlook, financial condition and business forecast, is based on information obtained by the Company from internal and external data.
- The company's actual future financial position and operating results may differ from these express or implied forecast information. The reasons may come from various factors, including but not limited to market risks, supply chain, market demand.
- This report released the Company's vision is towards the future up to now. If there is any change to these views in the future, the Company is not liable for timely updating the information or sending reminder.

# Agenda

1. 2025 Q3 Financial results

Benny Chiu, CFO

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2. Operating outlook

Daniel Huang, CEO

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3. Q & A

ALL

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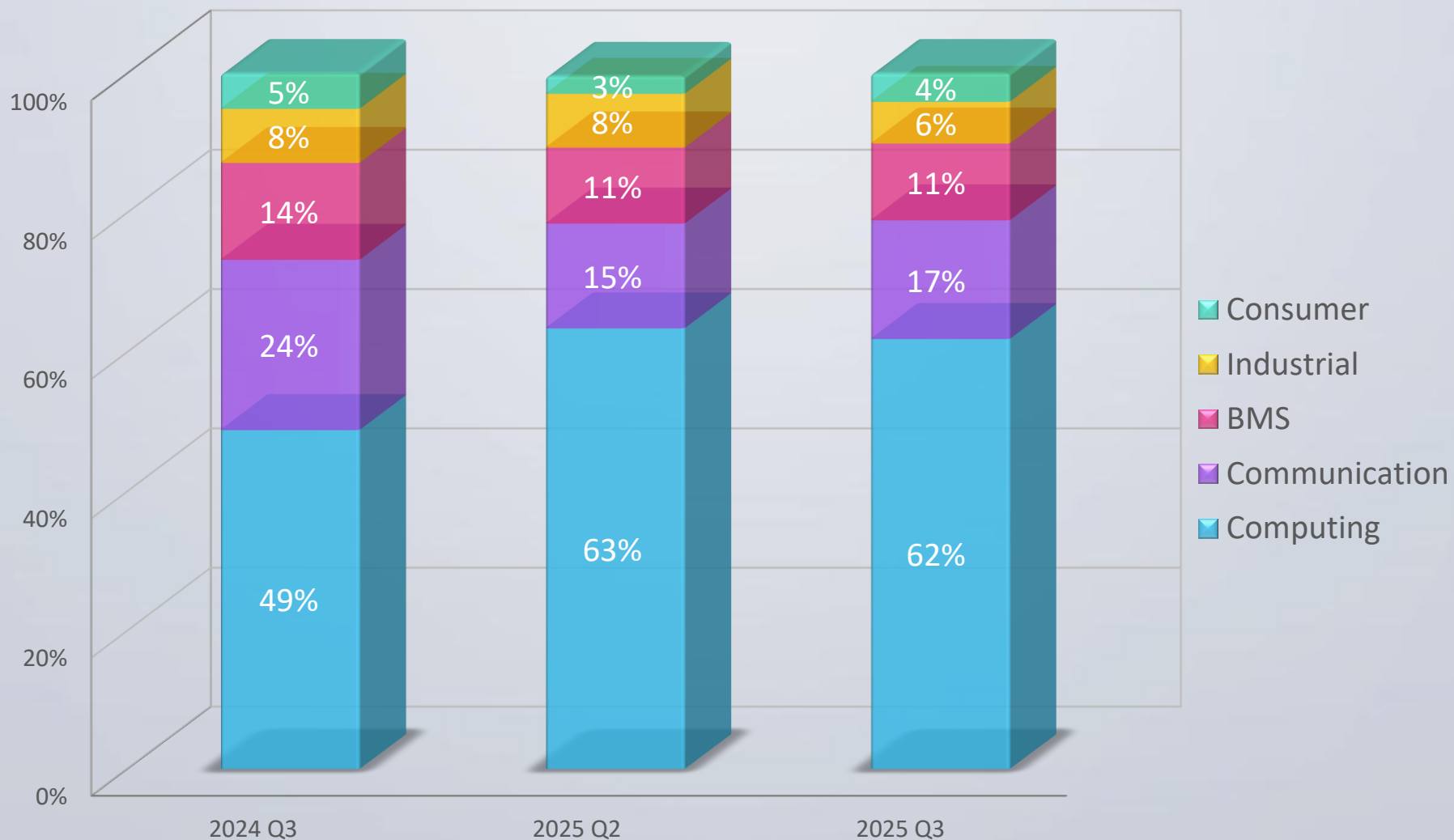
# 2025 Q3 Statement of comprehensive income

Unit:NT\$M	2025 Q3	2025 Q2	2024 Q3	QoQ	YoY
Revenue	1,186	1,227	995	-3%	19%
Gross Profit	411	434	244	-5%	69%
<b>Gross Margin (%)</b>	<b>34.7%</b>	<b>35.3%</b>	<b>24.5%</b>	<b>-0.6 ppts</b>	<b>10.2 ppts</b>
Operating Expense	(237)	(234)	(214)	1%	11%
<b>Operating Expense (%)</b>	<b>20.0%</b>	<b>19.1%</b>	<b>21.5%</b>	<b>-0.9 ppts</b>	<b>1.5 ppts</b>
Operating Income (Loss)	174	199	30	-13%	483%
<b>Operating Margin (%)</b>	<b>14.7%</b>	<b>16.2%</b>	<b>3.0%</b>	<b>-1.5 ppts</b>	<b>11.7 ppts</b>
Non-operating Items	127	(147)	(4)	n/a	n/a
Net Income Before Tax	301	52	26	480%	1061%
Net Income	249	43	20	482%	1118%
<b>Net Profit Margin (%)</b>	<b>21.0%</b>	<b>3.5%</b>	<b>2.1%</b>	<b>17.5 ppts</b>	<b>19 ppts</b>
<b>EPS</b>	<b>2.36</b>	<b>0.41</b>	<b>0.20</b>	<b>476%</b>	<b>1099%</b>

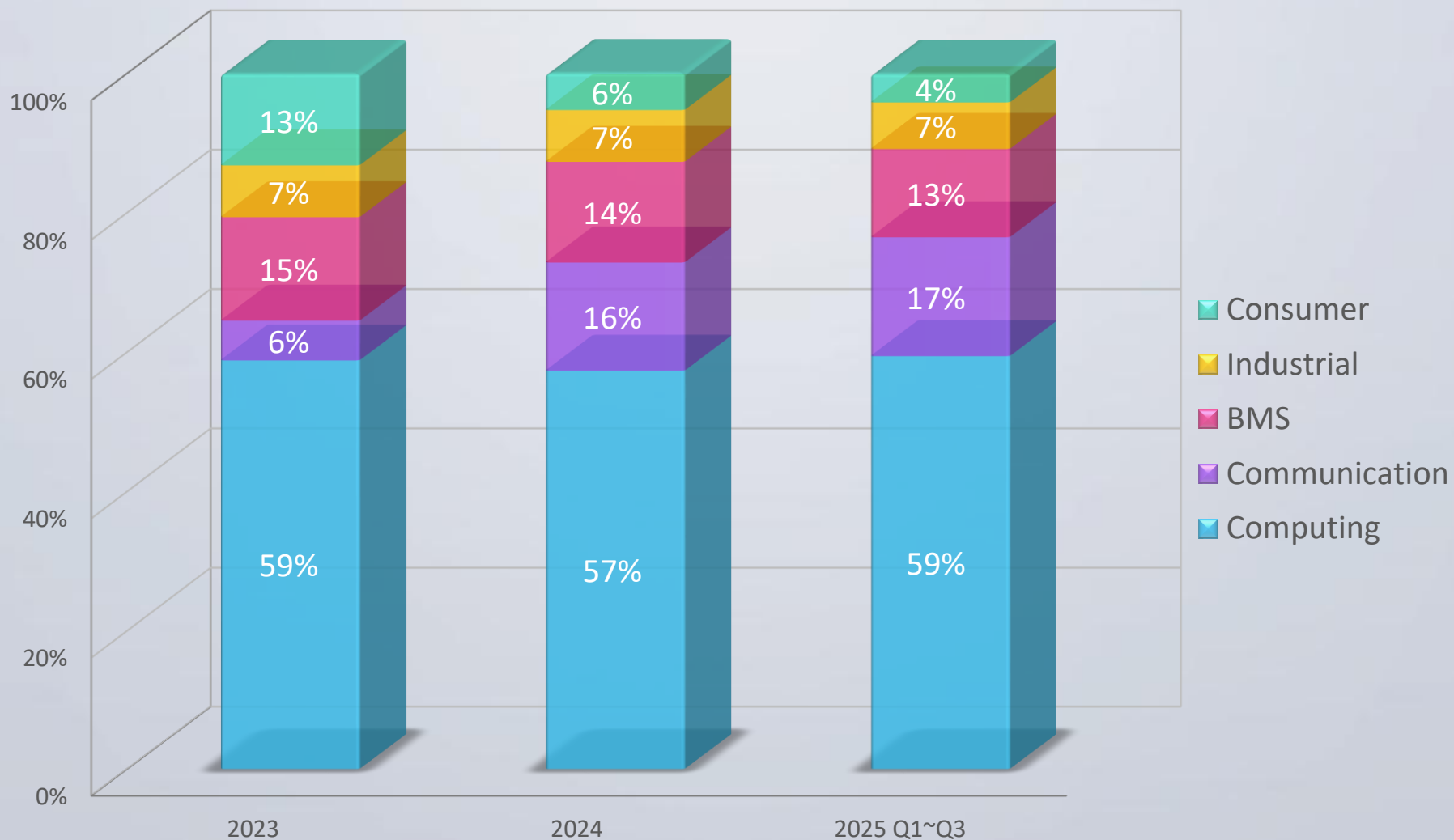
# 2025 YTD 3Q Statement of comprehensive income

Unit:NT\$M	2025 Q1~Q3	2024 Q1~Q3	YoY
Revenue	3,392	2,763	23%
Gross Profit	1,179	804	47%
<b>Gross Margin (%)</b>	<b>34.8%</b>	<b>29.1%</b>	<b>5.7 ppts</b>
Operating Expense	(692)	(680)	2%
<b>Operating Expense (%)</b>	<b>20.4%</b>	<b>24.6%</b>	<b>4.2 ppts</b>
Operating Income (Loss)	488	124	294%
<b>Operating Margin (%)</b>	<b>14.4%</b>	<b>4.5%</b>	<b>9.9 ppts</b>
Non-operating Items	54	160	-66%
Net Income Before Tax	542	284	91%
Net Income	448	233	92%
<b>Net Profit Margin (%)</b>	<b>13.2%</b>	<b>8.4%</b>	<b>4.8 ppts</b>
<b>EPS</b>	<b>4.25</b>	<b>2.53</b>	<b>68%</b>

# Percentage of quarterly revenue by application



# Percentage of revenue by application



# Balance sheets and key indices

Unit:NT\$M	Sep 30, 2025		Jun 30, 2025		Sep 30, 2024	
	Amount	%	Amount	%	Amount	%
Cash & equivalents	1,506	9%	1,624	10%	2,345	15%
Financial assets at amortized cost -current	11,400	69%	11,100	68%	10,500	67%
Accounts receivable	527	3%	481	3%	451	3%
Inventories	751	5%	661	4%	733	5%
Other current assets	142	1%	120	1%	119	1%
Non-current assets	2,209	13%	2,349	14%	1,617	10%
<b>Total Assets</b>	<b>16,535</b>	<b>100%</b>	<b>16,335</b>	<b>100%</b>	<b>15,765</b>	<b>100%</b>
Current liabilities	1,058	6%	1,126	7%	652	4%
Non-current liabilities	1,676	10%	1,666	10%	1,592	10%
<b>Total Liabilities</b>	<b>2,734</b>	<b>17%</b>	<b>2,792</b>	<b>17%</b>	<b>2,244</b>	<b>14%</b>
<b>Stockholders' Equity</b>	<b>13,801</b>	<b>83%</b>	<b>13,542</b>	<b>83%</b>	<b>13,521</b>	<b>86%</b>
<b>Key Indices</b>						
Current ratio		1354%		1242%		2170%
Return on equity		7.29%		1.26%		0.61%
A/R turnover days		39		33		40
Inventory turnover days		83		75		107



# 2025 Q3 Statement of cash flows

Unit: NT\$M	2025 Q3	2025 Q2	2024 Q3
<b>Beginning balance</b>	<b>1,624</b>	<b>1,517</b>	<b>1,857</b>
Cash flows from operating activities	271	36	295
Investment in financial assets	(34)	116	(0)
Refundable deposits	134	95	21
Time deposits with original maturity period of more than three months	(300)	(100)	400
Cash dividends	(179)	-	(207)
Capital expenditures	(16)	(19)	(21)
Other	7	(21)	1
<b>Ending balance</b>	<b>1,506</b>	<b>1,624</b>	<b>2,345</b>

# Q & A

# uPI : Your Power IC



Thank You!